



Announcement Summary

Entity name

RAMELIUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 03, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMS	ORDINARY FULLY PAID	18,141	26/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAMELIUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51001717540

1.3 ASX issuer code

RMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

11/7/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Pursuant to an Appendix 3B dated 13 July 2023 in relation to the company's off market takeover offer for the shares of Musgrave Minerals under a bidder's statement dated 11 July 2023 and supp BS dated 11 August 2023. These shares should have been included in the Appendix 2A lodged 26 October 2023.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

RMS : ORDINARY FULLY PAID

Issue date

26/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

18,141

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to sale nominee (ineligible holders consideration) as part of comp acqu'n following off market takeover of shares in Musgrave Minerals under Bid Stmt dated 11 July 23 and Supp BS 11 August 23

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.488656

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Shares issued to sale nominee (ineligible holders consideration) as part of compulsory acquisition process following off market takeover of Musgrave Minerals under Bid Statement dated 11 July 23 and Supp BS dated 11 August 23. These shares should have been included in the Appendix 2A lodged 26 October 2023



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RMS : ORDINARY FULLY PAID	1,136,148,620

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMSAD : PERFORMANCE RIGHTS	8,364,480



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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