



11 August 2023

TAKEOVER BID FOR MUSGRAVE MINERALS LTD LODGMET OF SECTION 650D AND SECTION 630(2)(B) NOTICES

Ramelius Resources Limited (ASX: RMS) ("**Ramelius**") refers to its off-market takeover offer for all of the ordinary shares in Musgrave Minerals Limited (ASX: MGV) ("**Musgrave**"), through its wholly-owned subsidiary Mt Magnet Gold Pty Ltd, pursuant to the bidder's statement dated 11 July 2023 ("**Offer**").

Please find attached:

- (a) a formal notice of variation, extending the Offer period under section 650D of the *Corporations Act 2001* (Cth) ("**Corporations Act**") to 7.00pm (Sydney time) on Friday, 1 September 2023 ("**Section 650D Notice**"); and
- (b) a formal notice under section 630(2)(b) of the Corporations Act advising that the new date for giving notice of the status of conditions of the Offer is Friday, 25 August 2023 ("**Section 630(2)(b) Notice**").

The Section 650D Notice was lodged with ASIC earlier today and will be served on Musgrave and sent to Musgrave's shareholders.

The Section 630(2)(b) Notice will be served on Musgrave.

This ASX Announcement was authorised for release by the Company Secretary of Ramelius

11 August 2023

ISSUED CAPITAL

Ordinary Shares: 991m

DIRECTORS

NON-EXECUTIVE CHAIR:

Bob Vassie

MANAGING DIRECTOR:

Mark Zeptner

NON-EXECUTIVE DIRECTORS:

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

COMPANY SECRETARY:

Richard Jones

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RAMELIUS RESOURCES LIMITED

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East Perth, WA 6892

MT MAGNET GOLD PTY LTD (ABN 66 008 669 556)

Notice under section 650D(1) *Corporations Act 2001* (Cth)

Variation of offer – extension of offer period

To Australian Securities and Investments Commission (**ASIC**);
Musgrave Minerals Limited (ABN 12 143 890 671) (**Musgrave**);
ASX Limited (**ASX**); and

In accordance with ASIC Class Order [CO 13/521], to those persons shown as holders of Musgrave shares in the register of members of Musgrave as at 11 July 2023, and to each person to whom an Offer was made pursuant to the Bidder's Statement dated 11 July 2023 (**Bidder's Statement**) by Magnet Gold Pty Ltd (ABN 66 008 669 556) (**Mt Magnet**).

Unless the context requires otherwise, defined terms in the Bidder's Statement issued by Mt Magnet have the same meaning in this notice.

1. EXTENSION OF OFFER PERIOD

Mt Magnet gives notice under section 650D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that pursuant to section 650C of the Corporations Act:

- (a) it varies the Offer by extending the offer period so that the Offer will remain open for acceptance until 7.00pm (Sydney time) on 1 September 2023, unless further extended or withdrawn in accordance with the Corporations Act; and
- (b) accordingly, the Offer is varied by replacing "7.00pm (Sydney time) on 18 August 2023" with "7.00pm (Sydney time) on 1 September 2023" where it appears in the Bidder's Statement and Acceptance Form (or is deemed to appear) as the last day of the Offer Period.

2. LODGEMENT WITH ASIC

A copy of this notice was lodged with ASIC on 11 August 2023. ASIC takes no responsibility for the contents of this notice.

Date: 11 August 2023

This notice has been approved by a unanimous resolution passed by all the directors of Mt Magnet under section 650D(3A) of the Corporations Act, as modified by ASIC Class Order [CO 13/521].

MT MAGNET GOLD PTY LTD (ABN 66 008 669 556)

Notice under section 630(2)(b) of the *Corporations Act 2001* (Cth)

New date for giving notice of status of Conditions

To ASX Limited; and
Musgrave Minerals Limited (ABN 12 143 890 671) (**Musgrave**)

For the purposes of section 630(2)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Mt Magnet Gold Pty Ltd (ABN 66 008 669 556) (**Mt Magnet**) gives notice that:

- (a) the offer period under the takeover offer by Mt Magnet for all the fully paid ordinary shares in Musgrave (**Offer**) contained in the Bidder's Statement issued by Mt Magnet dated 11 July 2023 (**Bidder's Statement**), has been extended so that the Offer will remain open for acceptance until 7.00pm (Sydney time) on 1 September 2023, unless further extended or withdrawn in accordance with the *Corporations Act*;
- (b) the new date for giving notice of the status of the defeating conditions contained in section 13.8 of the Bidder's Statement to which the Offer is subject (**Conditions**), as required by section 630(2) of the *Corporations Act*, is 25 August 2023; and
- (c) as at the date of this notice, none of the Conditions have been freed or, so far as Mt Magnet knows, fulfilled. Accordingly, the Offer remains subject to the Conditions.

Date: 11 August 2023

Signed for and on behalf of Mt Magnet Gold Pty Ltd by:



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Richard Jones
Company Secretary