



21 April 2023

TAKEOVER BID FOR BREAKER RESOURCES NL – LODGEMENT OF SECTION 630(2)(b) NOTICE

Ramelius Resources Limited (**ASX:RMS**) ("**Ramelius**", "**the Company**") refers to its previous announcement 'Breaker Takeover Update' that was released to the ASX on 21 April 2023 ("**Previous Announcement**").

21 April 2023

ISSUED CAPITAL

Ordinary Shares: 873M

DIRECTORS

NON-EXECUTIVE CHAIR:

Bob Vassie

MANAGING DIRECTOR:

Mark Zeptner

NON-EXECUTIVE DIRECTORS:

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

COMPANY SECRETARY:

Richard Jones

www.rameliusresources.com.au

RAMELIUS RESOURCES LIMITED

Registered Office

Level 1, 130 Royal Street

East Perth, WA 6004

Tel +61 8 9202 1127

PO Box 6070

East Perth, WA 6892

EXTENSION OF OFFER PERIOD

A formal notice of variation under section 650D of the *Corporations Act 2001* (Cth) ("**Corporations Act**") (extending the offer period) was attached to the Previous Announcement, was lodged with ASIC earlier today and will be sent to Breaker shareholders.

A formal notice under section 630(2)(b) of the Corporations Act for the new date for giving notice of the status of the conditions is attached to this announcement.

This ASX announcement was authorised for release by the Company Secretary of Ramelius Resources Ltd.

Ramelius Kalgoorlie Pty Ltd (ABN 18 654 590 039)

Notice under sections 630(2)(b) of the *Corporations Act 2001* (Cth)

New date for giving notice of status of Conditions

To ASX Limited
Breaker Resources NL (ACN 145 011 178) (**Breaker**)

For the purposes of section 630(2)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Ramelius Kalgoorlie Pty Ltd (ABN 18 654 590 039) (**Ramelius Kalgoorlie**) gives notice that:

- (a) the offer period under the takeover offer by Ramelius Kalgoorlie for all the fully paid ordinary shares in Breaker (**Offer**) contained in the Bidder's Statement issued by Ramelius Kalgoorlie dated 29 March 2023 (**Bidder's Statement**), has been extended so that the Offer will remain open for acceptance until 7.00pm (Sydney time) on 8 May 2023, unless further extended or withdrawn in accordance with the Corporations Act;
- (b) the new date for giving notice of the status of the defeating conditions contained in section 13.8 of the Bidder's Statement to which the Offer is subject (**Conditions**), as required by section 630(2) of the Corporations Act, is 1 May 2023; and
- (c) as at the date of this notice, none of the Conditions have been freed or, so far as Ramelius Kalgoorlie knows, fulfilled. Accordingly, the Offer remains subject to the Conditions.

Date: 21 April 2023

Signed for and on behalf of Ramelius Kalgoorlie Pty Ltd by:



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Richard Jones
Company Secretary