



29 March 2023

**TAKEOVER BID FOR BREAKER RESOURCES NL-
COMMENCEMENT OF DESPATCH OF BIDDER'S STATEMENT**

Ramelius Resources Limited (ASX:RMS) has today commenced sending the bidder's statement dated 27 March 2023 (**Bidder's Statement**) to acquire all of the shares in Breaker Resources NL (ABN 87 145 011 178) (ASX: BRB) (**Offer**).

The current timetable for the Offer is as follows:

Event	Time and Date
Offer Open	29 March 2023
Close of Offer (unless extended)	7:00pm (Sydney time) on 1 May 2023

Instructions on how to accept the Offer are contained in section 13.3 of the Bidder's Statement and on the acceptance form (which accompanies the Bidder's Statement).

Acceptances must be received by no later than 7.00pm (Sydney time) on 1 May 2023, unless the Offer is extended or withdrawn.

A copy of the Bidder's Statement as sent to offerees will be separately released to ASX.

This ASX announcement was authorised for release by the Company Secretary of Ramelius Resources Ltd.

29 March 2023

ISSUED CAPITAL

Ordinary Shares: 873M

DIRECTORS

NON-EXECUTIVE CHAIR:

Bob Vassie

MANAGING DIRECTOR:

Mark Zeptner

NON-EXECUTIVE DIRECTORS:

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

COMPANY SECRETARY:

Richard Jones

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