

AS RELEASE

ACN 001 717 540 ASX code: RMS

2 March 2020

ISSUED CAPITAL

Ordinary Shares: 658M

DIRECTORS

Non-Executive Chairman: Kevin Lines Managing Director: Mark Zeptner Non-Executive Directors: Michael Bohm David Southam Natalia Streltsova

COMPANY SECRETARY: Richard Jones

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RAMELIUS RESOURCES LIMITED

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2 March 2020

TAKEOVER BID FOR SPECTRUM METALS LIMITED – COMPLETION OF DESPATCH OF BIDDER'S STATEMENT

The Manager
Market Announcements Office
ASX Limited
Central Park
Level 152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

We attach, by way of service pursuant to item 8 of section 633(1) of the *Corporations Act* 2001 (Cth), a notice stating that Ramelius Resources Limited has today completed sending the bidder's statements in relation to its off market takeover bid (through its wholly owned subsidiary Mt Magnet Gold Pty Ltd (ABN 66 008 669 556)) for all the shares in Spectrum Metals Limited (ABN 94 115 770 226).

This ASX announcement was authorised for release by Mark Zeptner, the Managing Director of Ramelius Resources Limited.

Yours faithfully

Richard Jones

Company Secretary

Ramelius Resources Limited

RIF Bu

Mt Magnet Gold Pty Ltd