



**1 July 2015**  
**For Immediate Release**

## **NOTIFICATION OF EXPIRY OF OPTIONS**

Ramelius Resources Limited advises that the attached notification of expiry of options has today been mailed to all holders of RMSO Options.

**Dom Francese**  
**Company Secretary**

**1 July 2015**

### **ISSUED CAPITAL**

Ordinary Shares: 469M

### **DIRECTORS**

**CHAIRMAN:**  
Robert Kennedy  
**NON-EXECUTIVE DIRECTORS:**  
Kevin Lines  
Michael Bohm  
**MANAGING DIRECTOR:**  
Mark Zeptner

[www.rameliusresources.com.au](http://www.rameliusresources.com.au)  
[info@rameliusresources.com.au](mailto:info@rameliusresources.com.au)

### **RAMELIUS RESOURCES LIMITED**

#### **Registered Office**

Suite 4, 148 Greenhill Road  
Parkside, Adelaide  
South Australia 5063  
Tel +61 8 8271 1999  
Fax +61 8 8271 1988

#### **Operations Office**

Level 1, 130 Royal Street  
East Perth WA 6004  
Tel 08 9202 1127  
Fax 08 9202 1138



26 June 2015

Dear Option Holder

**NOTIFICATION OF EXPIRY OF OPTIONS**

At the date of this notice you are the registered holder of "RMSO" Options in Ramelius Resources Limited which are due to expire on 1 August 2015. **Your options will expire unless exercised on or before that date.** It is therefore important that you carefully read the following information and if necessary seek independent financial advice.

**Expiry Date**

Your options expire at 5pm on Saturday 1 August 2015. Quotation of these options (ASX code: "RMSO") will cease on the Australian Securities Exchange at the close of trading on Monday 27 July 2015.

**Number of Options held and amount due on exercise**

The number of options held at the date of this notice and the amount due on any exercise of options is shown on the attached Exercise of Options Notice Form.

**Exercise Price and Payment**

The exercise price of the Options is \$0.12 per Option. One fully paid ordinary share in the Company will be issued for each Option exercised. You may exercise your Options by payment of the amount due on exercise. Cheques in Australian currency equivalent to the amount due on exercise should be made payable to Ramelius Resources Limited and crossed "Not Negotiable".

Your cheque, together with completed and signed Exercise of Options Notice Form should be lodged with the Company's Share Registry, Computershare Investor Services Pty Ltd, Level 5, 115 Grenfell Street Adelaide SA 5000 (GPO Box 1903 Adelaide SA 5001) by no later than close of business on Friday 31 July 2015. Any enquiries should be directed to the Share Registry on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia).

**Consequence of Non-Payment**

Options not exercised by 1 August 2015 will expire with no value and no further entitlement will exist.

**Underwriting**

No underwriting agreement exists in respect of these options.

**Share prices**

The latest available market sale price on the Australian Securities Exchange Limited before the date of this notice for fully paid ordinary shares in Ramelius Resources Limited (ASX code "RMS") being the underlying securities to which the Options relate to was \$0.12 on 25 June 2015.

The highest and lowest market price for fully paid ordinary shares in Ramelius Resources Limited (ASX code "RMS") being the underlying securities to which the Options relate to during the three months immediately before the date of this notice and the respective dates were as follows:

Highest Price: \$0.157 on 13 and 16 April 2015  
Lowest Price: \$0.10 on 1 April 2015

Yours faithfully

A handwritten signature in blue ink, appearing to be 'RM Kennedy', with a long, sweeping underline that loops back to the left.

**RM Kennedy**  
Chairman

**Registered Office**

4/148 Greenhill Road  
Parkside  
South Australia 5063  
Tel +61 8 8271 1999  
Fax +61 8 8271 1988

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Level1, 130 Royal Street  
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# How to complete this form

## Exercise your Options in full or part

### Registration Name(s)

The fully paid ordinary shares will be registered in the name(s) printed on the form.

### A Options Exercised

Enter the number of Options you wish to exercise.

### B Exercise Moneys

Enter the amount of exercise moneys. To calculate the amount payable, multiply the number of Options exercised by the exercise price.

### C Payment

Make your cheque or bank draft payable to Ramelius Resources Limited in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian Bank.

Complete the cheque details in the boxes provided. The total amount must agree with the amount shown in box B.

**Sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Exercise of Options Notice being rejected. Pin (do not staple) your cheque(s) to the Exercise of Options Notice. Cash will not be accepted. Receipt for payment will not be forwarded.**

### D Signature(s)

You must sign the form as follows in the space provided:

Individual: where the holding is in one name, the Optionholder must sign.

Joint holding: the holding is in more than one name all of the Optionholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. Alternatively, attach an originally certified copy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by either 2 Directors or a Director and a Company Secretary. Alternatively, where the company has a Sole Director and, pursuant to the Corporations Act, there is no Company Secretary, or where the Sole Director is also the Sole Company Secretary, that Director may sign alone. Delete titles as applicable.

Deceased Estate: all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form.

**This is an important document and requires your immediate attention. If you are in any doubt as to how to deal with it, please consult your Financial or other Professional Advisor.**

## Lodgement of Notice

Option Expiry Notices must be received by Computershare Investor Services Pty Limited Adelaide by no later than 5:00pm (Adelaide time) on Friday 31 July 2015. You should allow sufficient time for this to occur. Return the Option Expiry Notice with cheque(s) attached to:

Computershare Investor Services Pty Limited  
GPO Box 1903  
Adelaide SA 5000

**Neither CIS nor the Company accepts any responsibility if you lodge the Option Expiry Notice at any other address or by any other means.**

## Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

## No Underwriting

No underwriting agreement currently exists in respect of these options.

**If you have any enquiries concerning your Option holding, please contact Computershare Investor Services Pty Limited on 1300 556 161 within Australia, or on +61 3 9415 4000 if overseas**