

ASX code: RMS

AS RELEASE

24 October 2013
For Immediate Release

24 October 2013

ISSUED CAPITAL

Ordinary Shares: 363M

DIRECTORS

Chairman:
Robert Kennedy
Non-Executive Directors:
Kevin Lines
Michael Bohm
Managing Director:
lan Gordon

www.rameliusresources.com.au info@rameliusresources.com.au

RAMELIUS RESOURCES LIMITED

Registered Office

Suite 4, 148 Greenhill Road Parkside, Adelaide South Australia 5063

Tel +61 8 8271 1999

Fax +61 8 8271 1988

Operations Office

Level 1, 130 Royal Street East Perth WA 6004 Tel 08 9202 1127 Fax 08 9202 1138

Entitlement Offer - Notification of Shortfall

Ramelius Resources Limited (ASX: "RMS") advises that the 1 for 4 non renounceable Entitlement Offer closed on 21 October 2013.

Applications received under the offer were for 1,410,721 shares totalling \$253,929.78. Pursuant to ASX Listing Rule 7.40 and Appendix 7A the Company hereby gives notice of a shortfall in subscriptions of 89,347,906 shares.

Under the terms of the Entitlement Offer the directors may issue the shortfall shares at their discretion within 3 months of the offer close date.

For further information contact:

Ian Gordon Managing Director Ph. 08 9202 1127