



20 September 2013  
For Immediate Release

## Entitlement Issue – Letter to Eligible Shareholders

The attached letter is today being mailed to all shareholders with a registered address in Australia and New Zealand who, if still hold shares in Ramelius on 30 September 2013 (Record date), will be eligible to participate in the Ramelius Entitlement Issue that was announced on 12 September 2013.

**Dom Francese**  
Company Secretary

20 September 2013

### ISSUED CAPITAL

Ordinary Shares: 363M

### DIRECTORS

**Chairman:**  
Robert Kennedy  
**Non-Executive Directors:**  
Kevin Lines  
Michael Bohm  
**Managing Director:**  
Ian Gordon

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[info@rameliusresources.com.au](mailto:info@rameliusresources.com.au)

### RAMELIUS RESOURCES LIMITED

#### Registered Office

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South Australia 5063  
Tel +61 8 8271 1999  
Fax +61 8 8271 1988

#### Operations Office

Level 1, 130 Royal Street  
East Perth WA 6004  
Tel 08 9202 1127  
Fax 08 9202 1138



20 September 2013

ACN 001 717 540  
ASX code: RMS

Dear Shareholder

### **Ramelius Resources Limited Non-renounceable Entitlements Issue**

On 12 September 2013, Ramelius Resources Limited (“Ramelius”) announced a one for four pro-rata non-renounceable entitlements issue (“Entitlement Issue”) to raise approximately \$16.3 million through the issue of up to 90,757,414 new fully paid ordinary shares in Ramelius (“New Shares”). The proceeds from the Entitlement Issue will be used to complete the acquisition, and expedite exploration and development, of the high grade Vivien Gold Project in Western Australia.

Each shareholder eligible to participate will be entitled to subscribe for one New Share in the capital of Ramelius for every four existing ordinary shares (“Entitlement”) registered in their name at 7.00 pm Adelaide time on Monday, 30 September 2013 (“Record Date”).

The New Shares will be issued at 18 cents per share, which is at a 10% discount to the issue price under the recently completed placement to funds managed by Sprott Asset Management, and also to the last sale price recorded on the Australian Securities Exchange (“ASX”) immediately prior to the date of the announcement of the Entitlement Issue (20 cents).

**Further details of the Entitlement Issue are contained in the Offer Booklet which was lodged with ASX on Thursday, 19 September 2013, and is available on the ASX website at [www.asx.com.au](http://www.asx.com.au) and on Ramelius’ website at [www.rameliusresources.com.au](http://www.rameliusresources.com.au).**

Subject to the terms set out in the Offer Booklet, Ramelius shareholders whose registered address is in Australia or New Zealand will be eligible to participate in the Entitlement Issue. All other shareholders will not be eligible to participate.

Eligible shareholders may take any of the following actions:

- take up all your Entitlement;
- take up some of your Entitlement and allow the balance of your Entitlement to lapse; or
- do nothing and allow all your Entitlement to lapse.

The Directors reserve the right to issue any Shortfall in subscription for New Shares at their discretion within three months after the Closing Date. If the Directors elect to issue any Shortfall, the Shortfall offer will remain open after the Closing Date.

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The Offer Booklet together with an Entitlement and Acceptance Form will be mailed to all eligible shareholders on Friday, 4 October 2013. Other key dates which shareholders should note are as follows.

- Tuesday, 24 September 2013: "Ex" Date
- Monday, 30 September 2013: Record Date for determining Entitlements to participate in the Entitlement Offer
- Monday, 21 October 2013: Closing date for acceptances (5pm Adelaide time)
- Tuesday, 29 October 2013: Expected date for allotment of New Shares
- Wednesday, 30 October 2013: New Shares commence trading on ASX

Applications for New Shares may only be made by completing the Entitlement and Acceptance Form which accompanies the Offer Booklet. Shareholders eligible to participate in the Entitlement Offer should carefully read the Offer Booklet. For further information on the Entitlement Issue you should contact your professional advisor.

The directors of Ramelius are excited about the potential benefits which the high grade Vivien gold project offers and are pleased to provide eligible shareholders with the opportunity to participate in the Entitlement Issue.

Yours faithfully



**R M Kennedy**  
**Chairman**