

3 September 2013
For Immediate Release

VIVIEN GOLD PROJECT ACQUISITION AND SHARE PLACEMENT

Highlights:

- **Finalisation of Vivien gold project acquisition terms with Gold Fields**
- **Drilling at Vivien planned to commence in December quarter 2013**
- **Share placement to Sprott Asset Management to raise A\$5 million**

The Directors of Ramelius Resources Limited (ASX:RMS) are pleased to advise that the Company has agreed new terms for the acquisition of the advanced Vivien gold project (WA) from Agnew Gold Mining Company (a subsidiary of Gold Fields Limited).

Ramelius will still acquire the Vivien project for a total of A\$10 million, of which A\$500,000 has been paid. Ramelius and Gold Fields have agreed that Ramelius will make two staged payments of A\$5 million initially on or before 31 October 2013 and A\$4.5 million on or before 30 June 2014, to complete the acquisition.

Ramelius will have access to the Vivien tenements for exploration purposes once it has completed the first payment of A\$5 million on or before 31 October 2013. Ramelius plans to commence an infill and extensional drilling programme at the Vivien project as soon as possible after making the first payment to Gold Fields Limited.

The Vivien gold project is a high grade vein style deposit located near the Agnew gold mine in the northern goldfields of Western Australia. It has a current Indicated Mineral Resource of 579,000 tonnes at 8.3 g/t for 154,000 ounces of gold.

Placement

Ramelius has also agreed to place 25 million new ordinary shares at 20 cents per share to Sprott Asset Management to raise A\$5 million, with the funds being directed towards finalising the acquisition of the Vivien gold project. Sprott Asset Management is a leading Canadian Fund Manager and has been a substantial shareholder in Ramelius since 2005. As the placement is within the Company's 15% capacity under ASX Listing Rule 7.1 no shareholder approval is required for the issue of the shares which is expected to occur later this week upon finalisation of documentation.

For further information contact:

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ISSUED CAPITAL

Ordinary Shares: 338M

DIRECTORS

Chairman:
Robert Kennedy
Non-Executive Directors:
Kevin Lines
Michael Bohm
Managing Director:
Ian Gordon

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The Information in this report that relates to Mineral Resources and Ore Reserves is based on information compiled by Rob Hutchison. Rob Hutchison is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Rob Hutchison is a full-time employee of Ramelius Resources Limited and consent to the inclusion in this report of the matters based on his information in the form and context in which it appears.