



27 September 2018
For Immediate Release

COMPLETION OF DISTRIBUTION OF BIDDER'S STATEMENT

In accordance with item 8 of section 633(1) of the Corporations Act (2001) Cth, Ramelius Resources Limited (**ASX: RMS**) advises that it has today completed sending the following documents to Explaurum Limited (**ASX: EXU**) shareholders:

- Bidder's Statement;
- Supplementary Bidder's Statement; and
- Acceptance Form.

A copy of the notice sent to Explaurum Limited today is attached.

Dom Francese
Company Secretary
Ramelius Resources Limited

27 September 2018

ISSUED CAPITAL

Ordinary Shares: 528M

DIRECTORS

NON-EXECUTIVE CHAIRMAN:
Kevin Lines
NON-EXECUTIVE DIRECTORS:
Michael Bohm
David Southam

MANAGING DIRECTOR:
Mark Zepfner

www.rameliusresources.com.au
info@rameliusresources.com.au

RAMELIUS RESOURCES LIMITED

Registered Office

Level 1, 130 Royal Street
East Perth WA 6004
Tel +61 8 9202 1127
PO Box 6070
East Perth, WA 6892

Adelaide Office

140 Greenhill Road
Unley, SA 5061
Tel +61 8 8271 1999
Fax +61 8 8271 1988

Ramelius Resources Limited (ABN 51 001 717 540)

Section 633(1), items 7 and 8 of the *Corporations Act 2001* (Cth)

Notice that bidder's statement and offer document have been sent to Explaurum shareholders

**TO: Explaurum Limited
ASX Limited**

Ramelius Resources Limited (ABN 51 001 717 540) (**Ramelius**) gives notice that it has today completed sending its bidder's statement dated 10 September 2018 and its first supplementary bidder's statement dated 20 September 2018 (together the **Bidder's Statement**) (containing an offer dated 25 September 2018 (**Offer**)) to all persons registered as the holder of ordinary shares in Explaurum Limited (ABN 50 114 175 138) (**Explaurum**) in the register of Explaurum shareholders, to all persons registered as the holder of options in the register of Explaurum option holders and also to all persons registered as the holder of performance rights in the register of Explaurum performance rights holders, as at 5.00pm (WST) on 11 September 2018 (being the date set by Ramelius under section 633(2) of the *Corporations Act 2001* (Cth)).

Date: 27 September 2018

Signed for and on behalf of Ramelius Resources Limited by:



.....
Dom Francese
Company Secretary