



1 August 2016
For Immediate Release

Notice under section 708A(5)(e) of the Corporations Act 2001

Ramelius Resources Limited (Ramelius) advises that pursuant to the placement to institutional investors announced on 26 July 2016, it has today completed the issue of 50,000,000 new shares in Ramelius at A\$0.50 per share (Placement Shares).

Ramelius gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act) that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Ramelius has complied with the provisions of Chapter 2M as they apply to Ramelius and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Ramelius under section 708A(6)(e) of the Act.

1 August 2016

ISSUED CAPITAL

Ordinary Shares: 525M

DIRECTORS

NON-EXECUTIVE CHAIRMAN:
Robert Kennedy
NON-EXECUTIVE DIRECTORS:
Kevin Lines
Michael Bohm
MANAGING DIRECTOR:
Mark Zeptner

Dom Francese
Company Secretary

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