



3 July 2014
For Immediate Release

ACN 001 717 540
ASX code: RMS

3 July 2014

ISSUED CAPITAL

Ordinary Shares: 398M

DIRECTORS

CHAIRMAN:
Robert Kennedy
NON-EXECUTIVE DIRECTORS:
Kevin Lines
Michael Bohm
Ian Gordon
CHIEF EXECUTIVE OFFICER:
Mark Zeptner

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Notice under section 708A(5)(e) of the Corporations Act 2001

Ramelius Resources Limited (Ramelius) advises that pursuant to the placement to institutional and sophisticated investors announced on 24 June 2014, it has today completed the issue of 32,307,693 new shares in Ramelius at A\$0.065 per share (Placement Shares) and 16,153,849 options exercisable at \$0.12 each on or before 1 August 2015.

Ramelius gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act) that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Ramelius has complied with the provisions of Chapter 2M as they apply to Ramelius and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Ramelius under section 708A(6)(e) of the Act.

Dom Francese
Company Secretary