



**30 June 2014**  
**For Immediate Release**

## **Entitlement Issue – Letter to holder of unquoted options**

Ramelius Resources Limited advises that the attached notice to holder of unquoted options is being sent today.

**Dom Francese**  
**Company Secretary**

**30 June 2014**

### **ISSUED CAPITAL**

Ordinary Shares: 365M

### **DIRECTORS**

**CHAIRMAN:**  
Robert Kennedy  
**NON-EXECUTIVE DIRECTORS:**  
Kevin Lines  
Michael Bohm  
Ian Gordon  
**CHIEF EXECUTIVE OFFICER:**  
Mark Zeptner

[www.rameliusresources.com.au](http://www.rameliusresources.com.au)  
[info@rameliusresources.com.au](mailto:info@rameliusresources.com.au)

### **RAMELIUS RESOURCES LIMITED**

#### **Registered Office**

Suite 4, 148 Greenhill Road  
Parkside, Adelaide  
South Australia 5063  
Tel +61 8 8271 1999  
Fax +61 8 8271 1988

#### **Operations Office**

Level 1, 130 Royal Street  
East Perth WA 6004  
Tel 08 9202 1127  
Fax 08 9202 1138



30 June 2014

ACN 001 717 540  
ASX code: RMS

Dear Optionholder

**Notice to holder of unquoted options regarding Non-renounceable Entitlement Issue**

On 24 June 2014, Ramelius Resources Limited (“Ramelius”) announced a Placement of Shares to sophisticated and professional investors (“Placement”) and a one for four pro-rata non-renounceable entitlement issue (“Entitlement Issue”) to progress the Company’s high grade gold projects.

Under the Entitlement Issue, Ramelius is seeking to raise approximately \$6.5 million through the issue of up to 99,512,019 new fully paid ordinary shares in Ramelius (“New Shares”) and one free option for every 2 New Shares subscribed for. The proceeds from the Entitlement Issue will primarily be used to advance the Kathleen Valley and Vivien high grade gold projects

Each shareholder eligible to participate will be entitled to subscribe for one New Share in the capital of Ramelius for every four existing ordinary shares (“Entitlement”) registered in their name at 7.00 pm Adelaide time on Tuesday, 8 July 2014 (“Record Date”) with one free option for every two New Shares subscribed for exercisable at 12 cents per share on or before 1 August 2015.

The New Shares will be issued at 6.5 cents per share, which is the same as the issue price under the Placement and represents a 34% discount to the last sale price of 9.9 cents recorded on the Australian Securities Exchange (“ASX”) immediately prior to the date of the announcement of the Entitlement Issue.

In accordance with the terms of your unquoted employee options (“Options”), notice is hereby given that you are not eligible to participate in the Entitlement Issue except where Options have been exercised and shares allotted in respect of the Options before the Record Date. You should consult your investment or taxation advisor prior to any decision being made to exercise any Options. A personalised Notice of Exercise of Options form is attached should you decide to exercise your options.

[www.rameliusresources.com.au](http://www.rameliusresources.com.au)  
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Yours faithfully

A handwritten signature in blue ink, appearing to read 'R M Kennedy', with a large loop at the end.

**R M Kennedy**  
Chairman

# RAMELIUS RESOURCES LIMITED

## APPLICATION FOR SHARES ON EXERCISE OF OPTIONS

To The Directors, Ramelius Resources Limited

I/We

Full Address

hereby exercise

(number in words)

options to apply for ordinary shares in the capital of Ramelius Resources Limited and I/we enclose my/our cheque for \$ \_\_\_\_\_ in payment of such shares at the rate of 20 cents for each option exercised. I/we request that you allot me/us the number of shares to which I am/we are entitled and I/we agree to accept such shares subject to the Company's Constitution.

_____ Individual, Attorney or Joint Holder 1	_____ Sole Director and Sole Company Secretary
_____ Joint Holder 2	<b>OR</b> _____ Director
_____ Joint Holder 3	<b>AND</b> _____ Director/Secretary
_____ Date	_____ Date

Affix  
Seal  
here if  
required

### Signing and Sealing Requirements

#### Individuals, Joint Holders and Attorneys

- Individual shareholders and Attorneys must sign where indicated above and insert date.
- Any person acting as an Attorney must, unless previously noted, provide Ramelius Resources Limited with the original or a certified copy of the relevant authority.
- If there are joint holders, each person must sign.

#### Companies

- A company must affix its Common Seal in accordance with its Constitution.
- In cases where the Common Seal of the Company is not required to be affixed (or one does not exist), certain of its directors and officers must sign and state their office as provided above.

Cheques are to be crossed "Not Negotiable", and be made payable to Ramelius Resources Limited or Bearer and forwarded with this form to C/- Computershare Investor Services Pty Limited, Level 5, 115 Grenfell Street, Adelaide SA 5000 (GPO Box 1903, Adelaide 5001).

This application must be lodged not later than 11 June 2016.