



20 September 2013  
For Immediate Release

## Entitlement Issue – Letter to Ineligible Shareholders

The attached letter is today being mailed to all shareholders with a registered address outside Australia and New Zealand who will not be offered Entitlements under the Ramelius Entitlement Issue that was announced on 12 September 2013.

**Dom Francese**  
Company Secretary

20 September 2013

### ISSUED CAPITAL

Ordinary Shares: 363M

### DIRECTORS

**Chairman:**  
Robert Kennedy  
**Non-Executive Directors:**  
Kevin Lines  
Michael Bohm  
**Managing Director:**  
Ian Gordon

[www.rameliusresources.com.au](http://www.rameliusresources.com.au)  
[info@rameliusresources.com.au](mailto:info@rameliusresources.com.au)

### RAMELIUS RESOURCES LIMITED

#### Registered Office

Suite 4, 148 Greenhill Road  
Parkside, Adelaide  
South Australia 5063  
Tel +61 8 8271 1999  
Fax +61 8 8271 1988

#### Operations Office

Level 1, 130 Royal Street  
East Perth WA 6004  
Tel 08 9202 1127  
Fax 08 9202 1138

20 September 2013

Dear Shareholder

ACN 001 717 540  
ASX code: RMS

### **Ramelius Resources Limited Non-renounceable Entitlements Issue**

On 12 September 2013, Ramelius Resources Limited (**Ramelius**) announced a pro rata entitlement offer of new Ramelius shares (**New Shares**) to raise approximately A\$16.3m (**Entitlement Offer**). The offer price is A\$0.18 per New Share.

The purpose of this letter is to provide details about the Entitlement Offer, and to advise that you will not be able to subscribe for New Shares under the Entitlement Offer because you are not an Eligible Shareholder (as stated below).

You are not required to do anything in response to this letter.

The Entitlement Offer is being made in accordance with Section 708AA of the *Corporations Act 2001* (Cth) (**Act**) as modified by the Australian Securities and Investments Commission.

Proceeds from the Entitlement Offer will be used to complete the acquisition and expedite exploration and development of the high grade Vivien Gold Project in Western Australia.

The Entitlement Offer is being made to Eligible Shareholders on the basis of one New Share for every four existing Ramelius shares held on the record date of 7.00pm (Adelaide time) on 30 September 2013 (**Entitlement**).

Eligible Shareholders are those persons who are registered as a holder of existing Ramelius shares as at 7.00 pm (Adelaide time) on 30 September 2013 and who:

1. have a registered address on the Ramelius share register in Australia or New Zealand;
2. are not in the United States and not acting for the account or benefit of a person in the United States; and
3. are eligible under all applicable securities laws to receive an offer under the Entitlement Offer.

An offer booklet in relation to the Entitlement Offer will be dispatched to Eligible Shareholders on or around 4 October 2013.

Ramelius has determined, pursuant to ASX Listing Rule 7.7.1(a) and Section 9A(3)(a) of the Act, that it would be unreasonable to make or extend offers to shareholders in countries other than Australia or New Zealand because of the legal and regulatory requirements in countries other than Australia or New Zealand and the potential costs to Ramelius of

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complying with those legal and regulatory requirements compared with the relatively small number of shareholders in those countries; the relatively small number of existing Ramelius shares they hold; and the relatively low value of New Shares to which they would otherwise be entitled.

If you have any questions you should consult your stockbroker or other professional advisor.

Yours faithfully

A handwritten signature in blue ink, consisting of a stylized, cursive script that is difficult to decipher but appears to be the name of the signatory.

**R M Kennedy**  
**Chairman**