



19 September 2013
For Immediate Release

Notice under Section 708AA(2)(f) of the *Corporations Act 2001*.

This notice is given by Ramelius Resources Limited (**Ramelius**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as modified by the Australian Securities and Investments Commission (**ASIC**).

Ramelius announced on 12 September 2013 a proposed capital raising of approximately \$16.3m by way of non-renounceable rights issue (**Rights Issue**). Under the Rights Issue, shareholders with a registered address in Australia or New Zealand are invited to subscribe for one fully paid ordinary share in Ramelius (**Shares**) for every four shares held as at 7.00pm (Adelaide time) on 30 September 2013.

19 September 2013

Ramelius advises that:

ISSUED CAPITAL

Ordinary Shares: 363M

DIRECTORS

Chairman:
Robert Kennedy
Non-Executive Directors:
Kevin Lines
Michael Bohm
Managing Director:
Ian Gordon

1. the shares to be issued pursuant to the Rights Issue will be offered for issue without disclosure under part 6D.2 of the Act;
2. this notice is being given under section 708AA(2)(f) of the Act as modified by ASIC;
3. as a disclosing entity, Ramelius is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, Ramelius has complied with:
 - 4.1 the provisions of chapter 2M of the Act as they apply to Ramelius; and
 - 4.2 section 674 of the Act;
5. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act, as modified by ASIC, that is required to be set out in this notice; and
6. the potential effect the rights issue will have on the control of Ramelius, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given the structure of the Rights Issue as a pro rata issue and the current level of holdings of substantial holders (based on substantial holding notices that have been given to Ramelius on or prior to the date of this notice), the Rights Issue is not expected to have any material effect or consequence on the control of Ramelius.

Dom Francese
Company Secretary

RAMELIUS RESOURCES LIMITED

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