



Ramelius Resources Limited

ACN 001 717 540

140 Greenhill Road, Unley SA 5061

GPO Box 1373, Adelaide SA 5001

Telephone (08) 8373 5588

Facsimile (08) 8373 5933

Statement relating to distribution of Securities to be Quoted

The distribution of the number of holders in each class of security to be quoted on ASX is as follows.

Security	1 –1,000	1,001 – 5,000	5,001 – 10,000	10,001 – 100,000	Over 100,000	Total
Ordinary Shares	0	1	341	170	5	517
Options	0	342	100	71	4	517



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Statement relating to top 20 largest holders

The names of the 20 largest holders in each class of securities to be quoted including the number and percentage of each class of securities held by those holders are as follows.

ORDINARY SHARES			
Holder	Units	%	Rank
BBY NOMINEES PTY LTD	7,500,000	44.60	1
COMMONWEALTH CUSTODIALSERVICES LIMITED	1,000,000	5.95	2
KYTRON PTY LTD	275,000	1.64	3
MR BRIAN PETER BYASS	250,000	1.49	4
PUSH BUTTON PTY LTD	197,850	1.18	5
DR ADRIAN PORTER &	100,000	0.59	6
DR ROBERT HASLINGDEN WILSON	100,000	.059	7
ANZ NOMINEES LIMITED	70,000	0.42	8
LONSYND PTY LTD	67,500	0.40	9
MR RICK JOHN ALTMAN	50,000	0.30	10
MR COLIN JAMES AYRES & MRS RUTH HELEN AYRES	50,000	0.30	11
MR RICHARD CROPLEY	50,000	0.30	12
MR MICHAEL JOSEPH DEMARTE	50,000,	0.30	13
MR DON EMTSIS & MRS KATHRYN EMTSIS	50,000,	0.30	14
DIANA MARY O'HALLORAN EVANS	50,000,	0.30	15
FOX RESOURCES LIMITED	50,000,	0.30	16
GLOWBANK HOLDINGS PTY LTD	50,000,	0.30	17
GODIN PTY LTD	50,000,	0.30	18
MR MALCOLM AUSTIN HUTTON	50,000,	0.30	19
KURANA PTY LTD	50,000,	0.30	20



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OPTIONS			
Holder	Units	%	Rank
BBY NOMINEES PTY LTD	3,750,000	44.60	1
COMMONWEALTH CUSTODIALSERVICES LIMITED	500,000	5.95	2
KYTRON PTY LTD	137,500	1.64	3
MR BRIAN PETER BYASS	125,000	1.49	4
PUSH BUTTON PTY LTD	98,925	1.18	5
DR ADRIAN PORTER &	50,000	0.59	6
DR ROBERT HASLINGDEN WILSON	50,000	0.59	7
ANZ NOMINEES LIMITED	35,000	0.42	8
LONSYND PTY LTD	33,750	0.40	9
MR RICK JOHN ALTMAN	25,000	0.30	10
MR COLIN JAMES AYRES & MRS RUTH HELEN AYRES	25,000	0.30	11
MR RICHARD CROPLEY	25,000	0.30	12
MR MICHAEL JOSEPH DEMARTE	25,000	0.30	13
MR DON EMTSIS & MRS KATHRYN EMTSIS	25,000	0.30	14
DIANA MARY O'HALLORAN EVANS	25,000	0.30	15
FOX RESOURCES LIMITED	25,000	0.30	16
GLOWBANK HOLDINGS PTY LTD	25,000	0.30	17
GODIN PTY LTD	25,000	0.30	18
MR MALCOLM AUSTIN HUTTON	25,000	0.30	19
KURANA PTY LTD	25,000	0.30	20



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Statement relating to terms of options granted to promoters, vendors, consultants and unrelated seed capitalists

All options granted to promoters, vendors, consultants and unrelated seed capitalists are issued on the same terms and conditions as the Options offered under the Prospectus dated 13 November 2002 and the Supplementary Prospectus dated 21 January 2003.



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Statement relating to Escrow Securities

The number of securities subject to escrow under chapter 9 of the listing rules of ASX and the escrow period applied to those securities are as follows.

Escrow Security	12 months from 5/11/2002	12 months from 24/3/2003	24 months from official quotation	Total
Ordinary Shares	422,850	3,250,000	14,277,152	17,950,002
Options	836,425	2,625,000	10,288,575	13,750,000



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Statement relating to completion of vendor agreements

Ramelius Resources Limited advises that the follow has now occurred.

1. Completion of the conditions precedent contained in the tenement sale agreement with Westex Resources Pty Ltd, dated 31 January 2002.
2. Completion of the conditions precedent contained in the tenement sale agreement with Bullabulling Pty Ltd, dated 3 October 2001.
3. Completion of the t conditions precedent contained in the tenement sale agreement with Far Corners Minerals NL and Barmingo Pty Ltd, dated 15 July 2002.
4. Completion of the conditions precedent contained in the option and sale agreement with Killoran NL and Kurana Pty Ltd as trustee for the Buchhorn Unit Trust, dated 8 October 2002.
5. Completion of the conditions precedent contained in the option and sale agreement with Far Corners Minerals NL, dated 13 August 2001.
6. Completion of the conditions precedent contained in the exploration and option agreement with Kinver Mining Pty Ltd and JH Mining Pty Ltd.



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Statement in relation to the half year accounts

The accounts of Ramelius Resources Limited for the half year ended 31 December 2002 do not vary in a materially adverse way from the position at 30 June 2002 as set out in the prospectus, dated 13 November 2002 and the supplementary prospectus, dated 21 January 2003 (together the "Prospectus"). Any variation that has occurred is not materially adverse to the interests of investors and has been occasioned by receipt of subscription moneys and expenditure and activities conducted by Ramelius Resources Limited as contemplated in the Prospectus.