



## Ramelius Resources Limited

ACN 001 717 540

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### ASX RELEASE

**For Immediate Release**

Friday, 12 March 2004

General Manager  
The Company Announcements Office  
Australian Stock Exchange Limited  
PO Box H224  
Australia Square  
Sydney NSW 1215

Dear Sir/Madam,

Ramelius Resources Limited advises that acceptances for its one for one renounceable rights issue at \$0.11 per share closed on Friday 5 March 2004 and under the terms of the underwriting agreement with Pitt Capital Partners Limited, the company has raised a total of \$2.5 million dollars in additional capital.

Ramelius will allot 22,727,273 fully paid ordinary shares in respect of the capital raised with holding statements expected to be despatched by 26 March 2004.

Yours faithfully

Dom Francese  
**Company Secretary**