



Ramelius Resources Limited

ACN 001 717 540

140 Greenhill Road, Unley SA 5061
GPO Box 1373, Adelaide SA 5001
DX 52003, Unley
Telephone (08) 8373 6473 / (08) 8373 5588
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ASX RELEASE

For Immediate Release

5 May 2008

General Manager
The Company Announcements Office
Australian Stock Exchange Limited
PO Box H224
Australia Square
Sydney NSW 1215

Dear Sir/Madam,

Share Purchase Plan Notifications

The following letter has been mailed to relevant shareholders following completion of the Company's recent Share Purchase Plan Offer.

Yours faithfully

Dom Francese
Company Secretary



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30 April 2008

Dear fellow Shareholder

Share Purchase Plan raises approximately \$5m

I am pleased to advise that the Company's recent Share Purchase Plan ("SPP") was oversubscribed and successfully raised approximately \$5 million.

In accordance with the terms of the SPP, directors have agreed to accept all valid applications from eligible shareholders received by the closing date, so that no valid application was refused or scaled back.

On behalf of the Board of Directors I thank you for supporting the Share Purchase Plan and enclose your holding statement.

I remind you that the shares you acquired in the SPP will also qualify for the recently announced free Bonus Option issue to be made to all eligible shareholders registered at the close of business on 5 May 2008 on the basis of one free Bonus Option for every ten Shares held on that date.

Each Bonus Option will be exercisable at \$1.50 at any time from the date of issue until the expiry date of 30 June 2010. A Disclosure Document which has been lodged with ASIC and ASX will be distributed to eligible shareholders after the record date.

Key Dates & Terms of the Bonus Option Issue

Offer Basis:	1 for 10
Record Date:	5 May 2008
Anticipated Listing Date:	14 May 2008
Exercise Price:	\$1.50
Expiry Date:	30 June 2010
ASX code for listed Shares:	RMS
ASX code for existing listed Options:	RMSOC

Yours faithfully

RM Kennedy
Chairman