



RAMELIUS
RESOURCES

ASX RELEASE

ACN 001 717 540
ASX code: RMS

9 September 2009
For Immediate Release

9 September 2009

ISSUED CAPITAL

Ordinary Shares: 219M
Options: 18.45M

DIRECTORS

Chairman:
Robert Kennedy
Non Executive Directors:
Reg Nelson
Kevin Lines
Joe Houldsworth
Chief Executive Officer:
Ian Gordon

Notice of Completion of sending of Bidder's Statement

Enclosed is a Notice of Completion of sending of Bidder's Statement and Offers as required by Section 633(1) item 8. The documents were today mailed to Dioro Exploration NL shareholders together with acceptance forms (sample form attached).

Dom Francese
Company Secretary

www.rameliusresources.com.au
info@rameliusresources.com.au

RAMELIUS RESOURCES LTD

Registered Office

140 Greenhill Road
Unley Adelaide
South Australia 5061
Tel +61 8 8373 6473
Fax +61 8 8373 5917

Exploration Office

Suite 3
14 The Avenue
Midland WA 6056
Tel 08 9250 6644
Fax 08 9250 6699

RAMELIUS RESOURCES LIMITED
(ACN 001 717 540)

NOTICE

Subsection 633(1) items 7, 8 and 9 Corporations Act 2001 (Cth) ("Act")
Notice of completion of sending Bidder's Statement and Offers

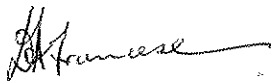
To: Dioro Exploration NL
Australian Securities and Investments Commission
Australian Securities Exchange

Ramelius Resources Limited (ACN 001 717 540) (**Ramelius**) gives notice that it has today completed sending its Replacement Bidder's Statement dated 19 August 2009 (**Bidders Statement**) (which contains offers dated 10 September 2009 (**Offer**)) to all persons registered as holders of ordinary shares in Dioro Exploration NL (**Dioro**) in the register of Dioro shareholders as at 8.00am (Adelaide time) on 31 August 2009 (being the date set by Ramelius under subsection 633(2) of the Act).

A copy of the Bidder's Statement (which contains the Offer), as required by subsection 633(1C) of the Act (inserted into the Act by ASIC Class Order 01/1543), was also sent to each of Dioro, ASX and ASIC on 9 September 2009.

Dated: 9 September 2009

Signed for and on behalf of Ramelius Resources Limited by:



Dom Francese
Company Secretary



RAMELIUS
RESOURCES

Ramelius Resources Limited
ABN 51 001 717 540

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 1326 Adelaide
South Australia 5001 Australia
Enquiries (within Australia) 1300 556 161
(outside Australia) 61 3 9415 4000
web.queries@computershare.com.au
www.computershare.com

A

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

A B C 1 2 3

For your security keep your SRN/HIN confidential.

Transfer and Acceptance Form - Share Offer

This personalised form can only be used in relation to the securityholding represented by the Securityholder Reference Number (SRN) or Holder Identification Number (HIN) printed above. It is an important document and requires your immediate attention. If you are in doubt about how to deal with it, please consult your financial or other professional adviser.

Use this form to accept Ramelius Resources Limited's Offer for your Dioro Exploration NL Shares

B Consideration

The consideration applicable under the terms of this offer

You will receive two Ramelius Resources Limited Shares for every one Dioro Exploration NL Share held.

Securityholder details

Subregister
Your holding in Dioro Exploration NL
Share consideration to be issued to you on the basis of two Ramelius Resources Limited Shares for every one Dioro Exploration NL Shares accepted

C To be completed by Securityholder

You will be deemed to have accepted the Offer in respect of all your Dioro Exploration NL Shares if you sign and return the form.

If you hold your Dioro Exploration NL Shares in a CHESS holding (see "subregister" above), to accept the offer you can either:

- Instruct your Controlling Participant directly - normally your stockbroker or
- Authorise Ramelius Resources Limited to contact your Controlling Participant on your behalf, which you can do by signing and returning the form. By signing and returning the form you will be deemed to have authorised Ramelius Resources Limited to contact your Controlling Participant directly via the CHESS system.

D Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

Contact person's daytime telephone number

()

E Sign here - this section must be signed before we can process this form.

I/we accept the offer made by Ramelius Resources Limited in respect of Shares in Dioro Exploration NL I/we hold and I/we agree to be bound by the terms and conditions of the offer (including the instructions as to acceptance of the offer on the back of this form) and transfer all of my/our Dioro Exploration NL Shares to Ramelius Resources Limited for the above consideration

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Individual or Securityholder 2

Director

Individual or Securityholder 3

Director/Company Secretary

The directors reserve the right to make amendments to this form where appropriate. Please refer to the lodgement instructions overleaf.

See back of form for completion guidelines

R M S

2 T K A S

039669_005H0B
06/01/09



How to complete this form

Acceptance of the takeover offer

A Registration Details

The Shares are currently registered in the name(s) printed on this form. Your consideration will be issued in the name(s) which appear(s) on Ramelius Resources Limited's copy of the Target register.

If you have already sold all your Dioro Exploration NL Shares shown overleaf, you need not take any further action. For security reasons we suggest that you destroy this form.

B Consideration

The Shares consideration payable owing under the takeover offer is two Ramelius Resources Limited Shares for every one Dioro Exploration NL Share accepted.

C How to accept the Offer

If your Dioro Exploration NL Shares are held in an Issuer Sponsored Holding, simply complete and return this form to the Ramelius Resources Limited's Registry so that it is received by no later than 7:00pm (ACST) on 12 October 2009, unless extended.

If your Dioro Exploration NL Shares are in a CHESS holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept the offer. If you do this, you will need to sign and return this Transfer and Acceptance Form to your Controlling Participant. If you want Ramelius Resources Limited to contact your Controlling Participant on your behalf via the CHESS system, sign and return this form to the Ramelius Resources Limited's Registry so that it is received no later than 7:00pm (ACST) on 12 October 2009 unless extended.

If you sign and return this Transfer and Acceptance Form to the Registry either in respect of an Issuer Sponsored Holding or so that contact may be made with your Controlling Participant on your behalf, you warrant to Ramelius Resources Limited (and authorise Ramelius Resources Limited to warrant on your behalf) that you have full legal and beneficial ownership of the Dioro Exploration NL Shares and that Ramelius Resources Limited will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

Neither Ramelius Resources Limited or Computershare Investor Services Pty Limited ('CIS') will be responsible for any delays incurred by this process. You should allow sufficient time for the preferred party to initiate the acceptance of the offer on your behalf.

D Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

E Signature(s)

You must sign the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must attach a certified copy of the Power of Attorney to this form when you return it.

Deceased Estate: all executors must sign and, a certified copy of Probate or Letters of Administration must accompany this form.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary; a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Lodgement of Transfer and Acceptance Form

This Transfer and Acceptance Form must be received by CIS Adelaide by no later than 7:00pm (ACST) on 12 October 2009. You should allow sufficient time for this to occur. Return this Transfer and Acceptance Form to:

Computershare Investor Services Pty Limited
GPO Box 1326
ADELAIDE SA 5001

Neither CIS nor the Company accepts any responsibility if you lodge the Transfer and Acceptance Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning this Takeover Offer please contact CIS on telephone 1300 556 161.

Please note this form may not be used to change your address.

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 1326
Adelaide South Australia 5001
Australia

